TARGA EXPLORATION CORP.

CSE: TEX
OTCQB: TREGF
FRA: V6Y

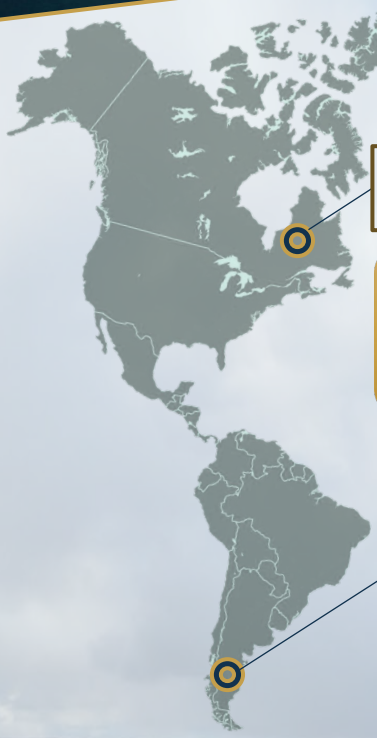
ABOUT US

Targa Exploration is a Canadian exploration company, headquartered in Vancouver, focused on making large-scale gold discoveries in prime mining jurisdictions.

A widespread, mineralized gold system was discovered on Targa's Opinaca project during the 2025 maiden drill program with gold-bearing intercepts encountered in 7 out of 8 drill holes across a strike length of 4km.

After making this significant grassroots gold discovery at Opinaca, a Phase 2 drill program was completed in 2026 to expand on that discovery, Drill results from that program are expected in November.

Targa is also advancing the Venidero project towards a maiden drill program, potentially in 2027. Mapping and prospecting work has identified a gold-bearing vein system that has been traced over a 2.5km length – but still remains undrilled!



Opinaca
Quebec, Canada

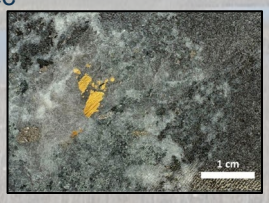
- ✓ GRADE
- ✓ WIDTH
- ✓ SCALE

NEW DISCOVERY

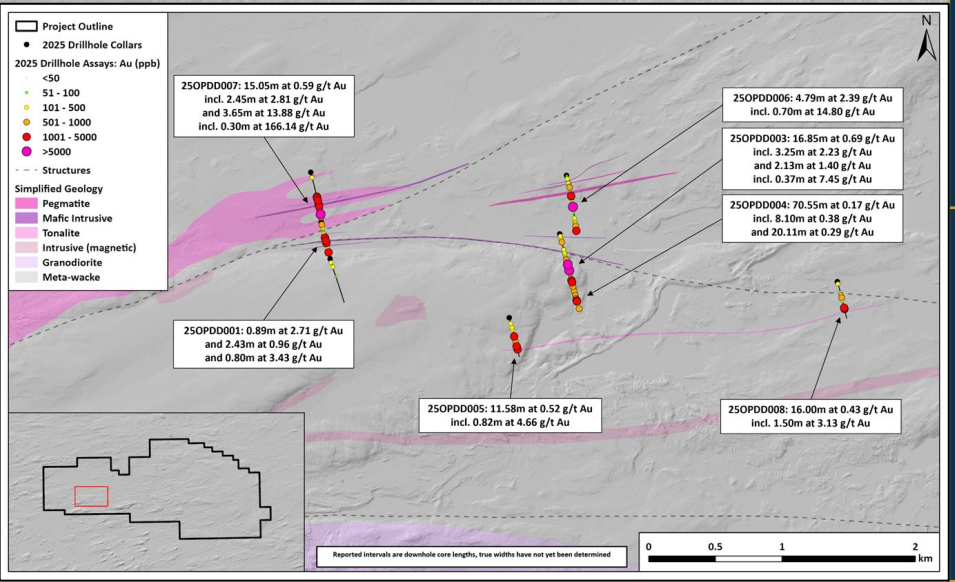
El Zanjon & Venidero
Santa Cruz, Argentina

OPINACA GOLD PROJECT

- 100%-owned covering 67,862ha in James Bay, Quebec
- 50 km from all-season Trans-Taiga road & powerline
- 2025 drill program hit >1g/t gold in 7 out of 8 drill holes across 4km including:
  - **13.88g/t Au over 3.65m, incl. 166.1g/t over 0.3m**
  - **14.8g/t Au over 0.7m**
  - **2.23g/t Au over 3.25m**
- Follow up drill program (4,300m) recently completed!



VG from drill hole 25OPDD007

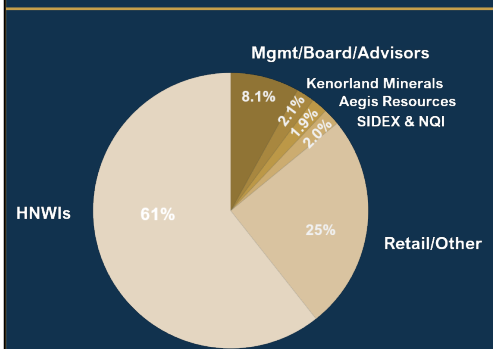


HIGHLIGHTS

- ❖ Opinaca Project:
  - Quebec's newest gold discovery
  - >4km mineralized system
  - **Phase 2 drill results pending!**
- ❖ Venidero Project:
  - Mineralized vein system identified at surface
  - Potential drill program in 2027

SHARE STRUCTURE

Shares Outstanding:	85.7M
Warrants:	29.9M
Options:	5.4M
Fully Diluted:	121.1M
Basic Market Cap ($0.15/sh)	$12.9M

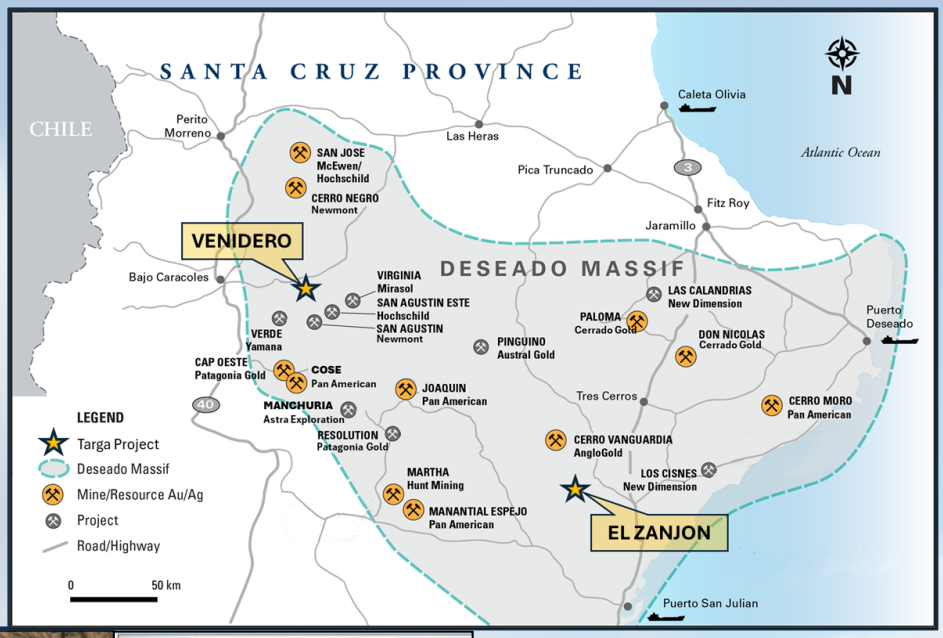


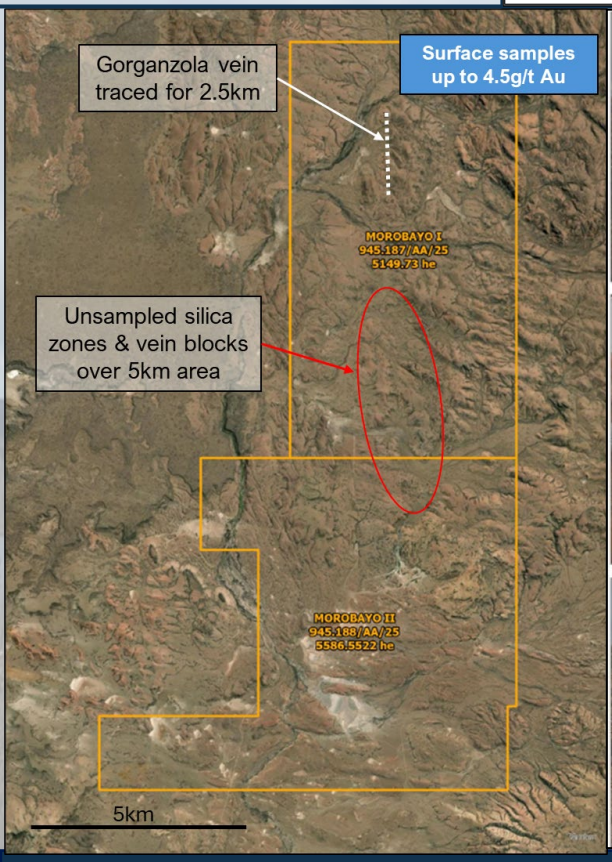
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ARGENTINA ASSETS

- Option to acquire up to an 80% interest in each project
- Region host to numerous multi million-ounce epithermal gold-silver deposits
- Road accessible projects in pro-mining province with major mining operations.
- Ground truthing targets at Venidero for potential maiden drill program in 2027











Venidero (10,736ha)

- 60km from Newmont's Cerro Negro mine (275koz Au/yr)
- Gorganzola Vein traced at surface for 2.5km with up to 4.5g/t Au
- Unsampled silica zones and vein blocks seen over 5km area
- Additional mapping and soil sampling work planned for winter 2026-2027 to firm up drill targets for 2027

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