TARGA EXPLORATION CORP.

CSE: TEX
OTCQB: TREGF
FRA: V6Y

ABOUT US

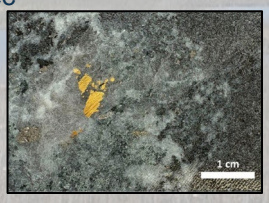
Targa Exploration is a Canadian exploration company, headquartered in Vancouver, focused on making large-scale gold discoveries in prime mining jurisdictions.

Targa's flagship asset is the Opinaca Gold Project, located in the James Bay region of Quebec. A widespread, mineralized gold system was discovered at Opinaca during a maiden drill program in 2025 with gold-bearing intercepts encountered in 7 out of 8 drill holes across a strike length of 4km. A follow-up drill program is being planned for H2 2026.

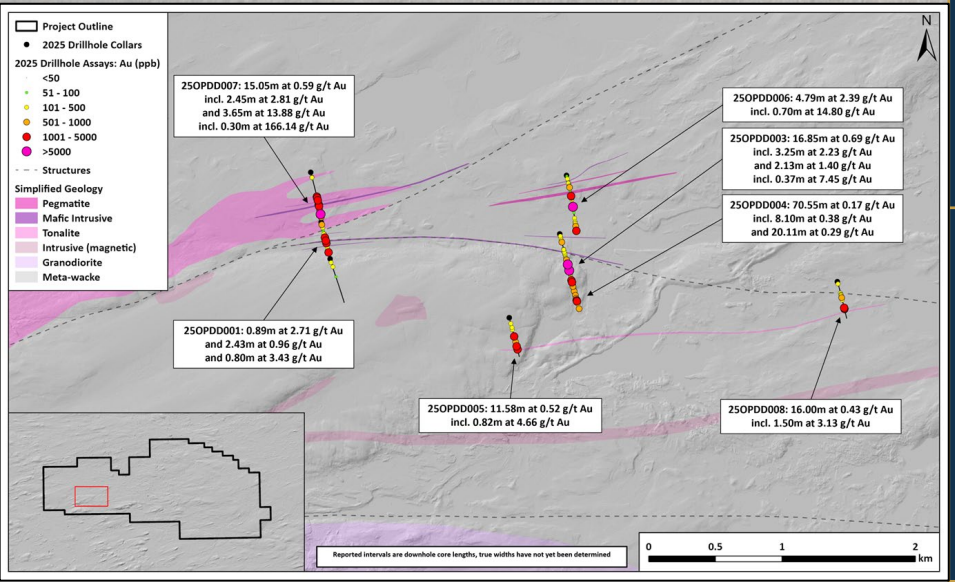
The Company recently optioned two high-potential, undrilled gold projects in Santa Cruz, Argentina. Both projects are proximal to large-scale gold mining operations in the highly prolific Deseado Massif. A fully-funded maiden drill program at the El Zanjon property is planned for H1 2026.

OPINACA GOLD PROJECT

- 100%-owned covering 67,862ha in James Bay, Quebec
- 50 km from all-season Trans-Taiga road & powerline
- 2025 drill program hit >1g/t gold in 7 out of 8 drill holes across 4km including:
  - **13.88g/t Au over 3.65m, incl. 166.1g/t over 0.3m**
  - **14.8g/t Au over 0.7m**
  - **2.23g/t Au over 3.25m**
- Follow up drill program planned for H2 2026



VG from drill hole 25OPDD007

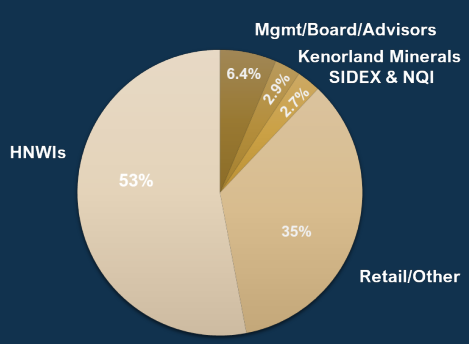


HIGHLIGHTS

- Quebec's newest gold discovery
- >4km mineralized system
- $4M financing closed in February
- Drilling at El Zanjon in April
- Consistent exploration news flow planned for 2026

SHARE STRUCTURE

Shares Outstanding:	66.0M
Warrants:	24.7M
Options:	4.2M
Fully Diluted:	94.9M
Basic Market Cap ($0.33/sh)	$21.8M



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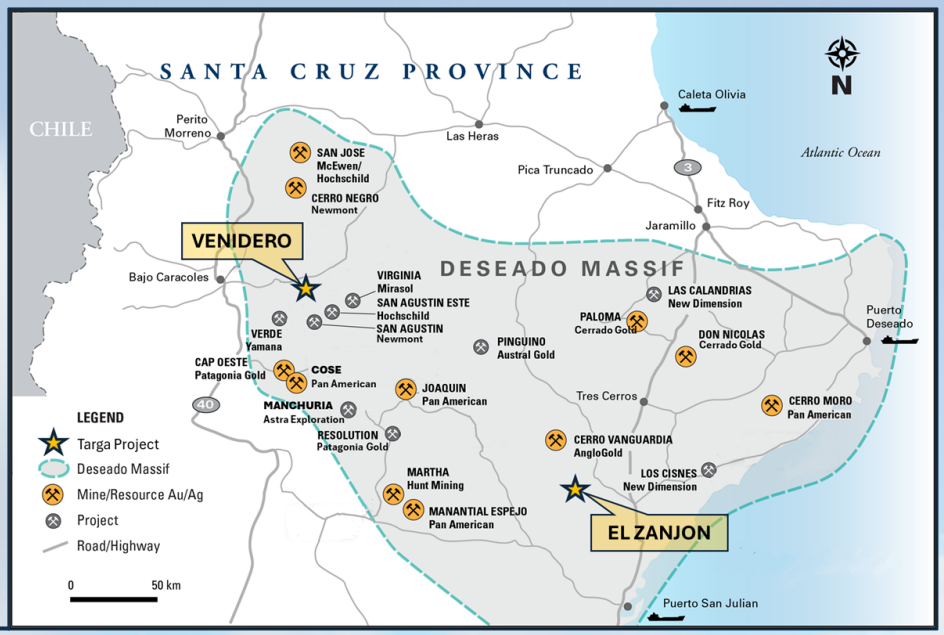
ARGENTINA ASSETS

- Option to acquire up to an 80% interest in each project
- Region host to numerous multi million-ounce epithermal gold-silver deposits
- Both projects are **undrilled** and show encouraging **early-stage discovery potential**
- Drilling at El Zanjon planned for Q2 2026
- Mapping/prospecting at Venidero in Q1 2026

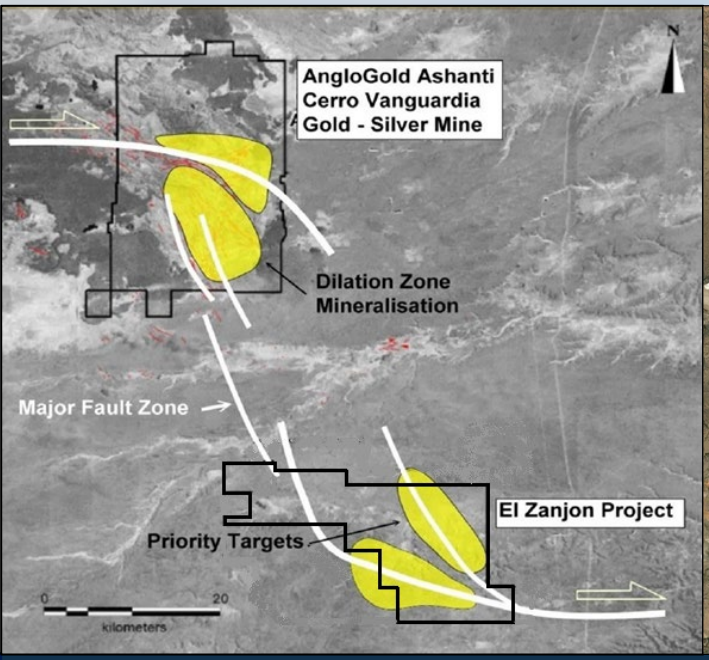


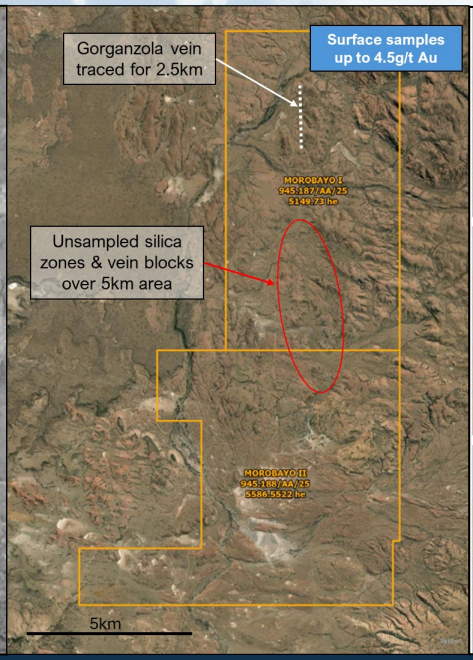
El Zanjon (57,276ha)

- 30km from Cerro Vanguardia (6Moz Au + 80Moz Ag)
- On same major trend as Cerro Vanguardia
- Target zones identified by geochem/geophys work
- 2,000m of drilling planned for Q2 2026

Venidero (10,736ha)

- 60km from Newmont's Cerro Negro mine (275koz Au/yr)
- Vein traced at surface for 2.5km with up to 4.5g/t Au
- Unsampled silica zones and vein blocks seen over 5km area
- Detailed mapping and surface sampling in Q1 2026





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